


**CONSENT OF AMBAC ASSURANCE CORPORATION**

The undersigned, Ambac Assurance Corporation, hereby certifies that it is the issuer of a financial guaranty insurance policy on the outstanding Hillsborough County, Florida Junior Lien Refunding Utility Revenue Bonds, Series 2001 (the "Series 2001 Bonds"), issued under and secured by that certain Resolution No. R98-154 adopted by the Board of County Commissioners (the "Board") of Hillsborough County, Florida (the "County") on August 5, 1998 as amended and restated in its entirety by Resolution No. R03-112 adopted on June 4, 2003 (collectively, the "Bond Resolution")

The undersigned, pursuant to Section 14.01 of the Bond Resolution, does hereby approve and consent to a proposed transfer of the Cone Ranch parcel from the County's Water and Wastewater Utility ("Utility") to the County's Environmental Land Acquisition Protection Program without fulfilling the requirements of Section 11.07 of the Bond Resolution, including, without limitation, the requirements of obtaining an appraisal or paying fair market value consideration to the Utility for such transfer.

January 27, 2010

Ambac Assurance Corporation

By:   
Name: Daniel Weinberg  
Title: First Vice President