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**GENERAL OBLIGATION BONDS  
UNINCORPORATED AREA PARKS AND RECREATION PROGRAM  
SERIES 1993  
\$10,000,000**

**PURPOSE**

To finance the acquisition, development and improvement of parks in the unincorporated area of Hillsborough County

**ISSUE DATE: JULY 13, 1993**

**DATED DATE: JULY 1, 1993**

**PAYMENT DATES**

Semiannual interest payable January 1 and July 1; annual principal payable July 1

**REDEMPTION DATES AND PRICES**

**Optional Redemption dates:**

July 1, 2002 through June 30, 2003 (inclusive) @ 102%

July 1, 2003 through June 30, 2004 (inclusive) @ 101%

July 1, 2004 and thereafter @ 100%

**Mandatory Redemption, prior to maturity, as may be deemed appropriate by the Registrar, shall commence on July 1, 2014, in the following principal amounts on the specified dates:**

<u>Date</u>	<u>Amount</u>
July 1, 2014	\$400,000
July 1, 2015	420,000
July 1, 2016	445,000
July 1, 2017	470,000
July 1, 2018	495,000
July 1, 2019	525,000
July 1, 2020	555,000
July 1, 2021	585,000
July 1, 2022	620,000
July 1, 2023	655,000*
*Final maturity	

**SECURITY**

Payments of principal and interest are made from proceeds of a tax levied on all taxable property within the unincorporated area of the County. These are general obligation bonds, secured by the full faith and credit and taxing powers of the County (with respect to the unincorporated area.) The issuance of these bonds was approved at a referendum election held on October 1, 1992.

<u>Ratings</u>	
Moody's	Aa2
Standard & Poor's	AA+
Fitch	AA

## DEBT SERVICE SCHEDULE

### Series 1993 General Obligation Parks Bonds

**Dated:** 07/01/93  
**Delivered:** 07/13/93  
**Fund:** 20-024-000  
**Index Code:** DSE03013

Fiscal Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Fiscal Debt Service	Outstanding Debt	% O/S
	01/01/01			\$ 234,536.25		\$ 8,790,000.00	88%
2001	07/01/01	\$ 205,000.00	4.70%	234,536.25	\$ 674,072.50	8,585,000.00	86%
	01/01/02			229,718.75		8,585,000.00	86%
2002	07/01/02	210,000.00	4.70%	229,718.75	669,437.50	8,375,000.00	84%
	01/01/03			224,783.75		8,375,000.00	84%
2003	07/01/03	225,000.00	4.80%	224,783.75	674,567.50	8,150,000.00	82%
	01/01/04			219,383.75		8,150,000.00	82%
2004	07/01/04	235,000.00	4.80%	219,383.75	673,767.50	7,915,000.00	79%
	01/01/05			213,743.75		7,915,000.00	79%
2005	07/01/05	245,000.00	4.90%	213,743.75	672,487.50	7,670,000.00	77%
	01/01/06			207,741.25		7,670,000.00	77%
2006	07/01/06	260,000.00	5.00%	207,741.25	675,482.50	7,410,000.00	74%
	01/01/07			201,241.25		7,410,000.00	74%
2007	07/01/07	270,000.00	5.10%	201,241.25	672,482.50	7,140,000.00	71%
	01/01/08			194,356.25		7,140,000.00	71%
2008	07/01/08	285,000.00	5.20%	194,356.25	673,712.50	6,855,000.00	69%
	01/01/09			186,946.25		6,855,000.00	69%
2009	07/01/09	300,000.00	5.25%	186,946.25	673,892.50	6,555,000.00	66%
	01/01/10			179,071.25		6,555,000.00	66%
2010	07/01/10	320,000.00	5.25%	179,071.25	678,142.50	6,235,000.00	62%
	01/01/11			170,671.25		6,235,000.00	62%
2011	07/01/11	335,000.00	5.30%	170,671.25	676,342.50	5,900,000.00	59%
	01/01/12			161,793.75		5,900,000.00	59%
2012	07/01/12	355,000.00	5.38%	161,793.75	678,587.50	5,545,000.00	55%
	01/01/13			152,253.13		5,545,000.00	55%
2013	07/01/13	375,000.00	5.38%	152,253.13	679,506.26	5,170,000.00	52%
	01/01/14			142,175.00		5,170,000.00	52%
2014	07/01/14	400,000.00	5.50%	142,175.00	684,350.00	4,770,000.00	48%
	01/01/15			131,175.00		4,770,000.00	48%
2015	07/01/15	420,000.00	5.50%	131,175.00	682,350.00	4,350,000.00	44%
	01/01/16			119,625.00		4,350,000.00	44%
2016	07/01/16	445,000.00	5.50%	119,625.00	684,250.00	3,905,000.00	39%
	01/01/17			107,387.50		3,905,000.00	39%
2017	07/01/17	470,000.00	5.50%	107,387.50	684,775.00	3,435,000.00	34%
	01/01/18			94,462.50		3,435,000.00	34%
2018	07/01/18	495,000.00	5.50%	94,462.50	683,925.00	2,940,000.00	29%
	01/01/19			80,850.00		2,940,000.00	29%
2019	07/01/19	525,000.00	5.50%	80,850.00	686,700.00	2,415,000.00	24%
	01/01/20			66,412.50		2,415,000.00	24%
2020	07/01/20	555,000.00	5.50%	66,412.50	687,825.00	1,860,000.00	19%
	01/01/21			51,150.00		1,860,000.00	19%
2021	07/01/21	585,000.00	5.50%	51,150.00	687,300.00	1,275,000.00	13%
	01/01/22			35,062.50		1,275,000.00	13%
2022	07/01/22	620,000.00	5.50%	35,062.50	690,125.00	655,000.00	7%

## DEBT SERVICE SCHEDULE

### Series 1993 General Obligation Parks Bonds

**Dated:** 07/01/93  
**Delivered:** 07/13/93  
**Fund:** 20-024-000  
**Index Code:** DSE03013

<u>Fiscal Year</u>	<u>Coupon Date</u>	<u>Principal Payment</u>	<u>Coupon Rate</u>	<u>Interest Payment</u>	<u>Fiscal Debt Service</u>	<u>Outstanding Debt</u>	<u>% O/S</u>
	01/01/23			18,012.50		655,000.00	7%
2023	07/01/23	655,000.00	5.50%	18,012.50	691,025.00	0.00	0%
		\$ 8,790,000.00		\$ 6,845,106.26	\$15,635,106.26		
True Interest Cost (TIC) _____				5.3850600			
Net Interest Cost (NIC) _____				5.4031720			
Accrued Interest _____				\$ 17,531.42			

**GENERAL OBLIGATION BONDS  
UNINCORPORATED AREA PARKS AND RECREATION PROGRAM  
SERIES 1996  
\$10,000,000**

**PURPOSE**

To finance the acquisition, development and improvement of parks in the unincorporated area of Hillsborough County

**ISSUE DATE: JUNE 12, 1996**

**DATED DATE: MAY 15, 1996**

**PAYMENT DATES**

Semiannual interest payable January 1 and July 1; annual principal payable July 1

**REDEMPTION DATES AND PRICES**

**Optional Redemption dates:**

- July 1, 2006 through June 30, 2007 (inclusive) @ 102%
- July 1, 2007 through June 30, 2008 (inclusive) @ 101%
- July 1, 2008 and thereafter @ 100%

**Mandatory Redemption, prior to maturity, as may be deemed appropriate by the Registrar, shall commence on July 1, 2017 for Bonds maturing on July 1, 2020 and on July 1, 2021 for Bonds maturing on July 1, 2025, in the following principal amounts on the specified dates:**

**For Bonds maturing on July 1, 2020:**

<u>Date</u>	<u>Amount</u>
July 1, 2017	\$435,000
July 1, 2018	460,000
July 1, 2019	485,000
July 1, 2020*	510,000

**For Bonds maturing on July 1, 2025:**

<u>Date</u>	<u>Amount</u>
July 1, 2021	\$540,000
July 1, 2022	570,000
July 1, 2023	605,000
July 1, 2024	640,000
July 1, 2025*	675,000
*Final Maturity	

**SECURITY**

Payments of principal and interest are made from proceeds of a tax levied on all taxable property within the unincorporated area of the County. These are general obligation bonds, secured by the full faith and credit and taxing powers of the County (with respect to the unincorporated area.) The issuance of these bonds was approved at a referendum election held on October 1, 1992.

<u>Ratings</u>	
Moody's	Aa2
Standard & Poor's	AA+
Fitch	AA

## DEBT SERVICE SCHEDULE

### Series 1996 General Obligation Parks Bonds

**Dated:** 05/15/96  
**Delivered:** 06/12/96  
**Fund:** 20-024-000  
**Index Code:** DSE03014

Fiscal Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Fiscal Debt Service	Outstanding Debt	% O/S
	01/01/01			\$ 261,336.25		\$ 9,470,000.00	95%
2001	07/01/01	\$ 195,000.00	4.50%	261,336.25	\$ 717,672.50	9,275,000.00	93%
	01/01/02			256,948.75		9,275,000.00	93%
2002	07/01/02	200,000.00	4.60%	256,948.75	713,897.50	9,075,000.00	91%
	01/01/03			252,348.75		9,075,000.00	91%
2003	07/01/03	210,000.00	4.70%	252,348.75	714,697.50	8,865,000.00	89%
	01/01/04			247,413.75		8,865,000.00	89%
2004	07/01/04	220,000.00	4.80%	247,413.75	714,827.50	8,645,000.00	86%
	01/01/05			242,133.75		8,645,000.00	86%
2005	07/01/05	230,000.00	4.90%	242,133.75	714,267.50	8,415,000.00	84%
	01/01/06			236,498.75		8,415,000.00	84%
2006	07/01/06	245,000.00	5.00%	236,498.75	717,997.50	8,170,000.00	82%
	01/01/07			230,373.75		8,170,000.00	82%
2007	07/01/07	255,000.00	5.10%	230,373.75	715,747.50	7,915,000.00	79%
	01/01/08			223,871.25		7,915,000.00	79%
2008	07/01/08	270,000.00	5.20%	223,871.25	717,742.50	7,645,000.00	76%
	01/01/09			216,851.25		7,645,000.00	76%
2009	07/01/09	280,000.00	5.30%	216,851.25	713,702.50	7,365,000.00	74%
	01/01/10			209,431.25		7,365,000.00	74%
2010	07/01/10	295,000.00	5.40%	209,431.25	713,862.50	7,070,000.00	71%
	01/01/11			201,466.25		7,070,000.00	71%
2011	07/01/11	310,000.00	5.45%	201,466.25	712,932.50	6,760,000.00	68%
	01/01/12			193,018.75		6,760,000.00	68%
2012	07/01/12	330,000.00	5.50%	193,018.75	716,037.50	6,430,000.00	64%
	01/01/13			183,943.75		6,430,000.00	64%
2013	07/01/13	350,000.00	5.55%	183,943.75	717,887.50	6,080,000.00	61%
	01/01/14			174,231.25		6,080,000.00	61%
2014	07/01/14	365,000.00	5.60%	174,231.25	713,462.50	5,715,000.00	57%
	01/01/15			164,011.25		5,715,000.00	57%
2015	07/01/15	385,000.00	5.65%	164,011.25	713,022.50	5,330,000.00	53%
	01/01/16			153,135.00		5,330,000.00	53%
2016	07/01/16	410,000.00	5.70%	153,135.00	716,270.00	4,920,000.00	49%
	01/01/17			141,450.00		4,920,000.00	49%
2017	07/01/17	435,000.00	5.75%	141,450.00	717,900.00	4,485,000.00	45%
	01/01/18			128,943.75		4,485,000.00	45%
2018	07/01/18	460,000.00	5.75%	128,943.75	717,887.50	4,025,000.00	40%
	01/01/19			115,718.75		4,025,000.00	40%
2019	07/01/19	485,000.00	5.75%	115,718.75	716,437.50	3,540,000.00	35%
	01/01/20			101,775.00		3,540,000.00	35%
2020	07/01/20	510,000.00	5.75%	101,775.00	713,550.00	3,030,000.00	30%
	01/01/21			87,112.50		3,030,000.00	30%
2021	07/01/21	540,000.00	5.75%	87,112.50	714,225.00	2,490,000.00	25%
	01/01/22			71,587.50		2,490,000.00	25%
2022	07/01/22	570,000.00	5.75%	71,587.50	713,175.00	1,920,000.00	19%

## DEBT SERVICE SCHEDULE

### Series 1996 General Obligation Parks Bonds

**Dated:** 05/15/96  
**Delivered:** 06/12/96  
**Fund:** 20-024-000  
**Index Code:** DSE03014

<u>Fiscal Year</u>	<u>Coupon Date</u>	<u>Principal Payment</u>	<u>Coupon Rate</u>	<u>Interest Payment</u>	<u>Fiscal Debt Service</u>	<u>Outstanding Debt</u>	<u>% O/S</u>
	01/01/23			55,200.00		1,920,000.00	19%
2023	07/01/23	605,000.00	5.75%	55,200.00	715,400.00	1,315,000.00	13%
	01/01/24			37,806.25		1,315,000.00	13%
2024	07/01/24	640,000.00	5.75%	37,806.25	715,612.50	675,000.00	7%
	01/01/25			19,406.25		675,000.00	7%
2025	07/01/25	675,000.00	5.75%	19,406.25	713,812.50	0.00	0%
		\$ 9,470,000.00		\$ 8,412,027.50	\$17,882,027.50		
True Interest Cost (TIC) _____				5.5986124			
Net Interest Cost (NIC) _____				5.6298583			
Accrued Interest _____				\$ 40,989.19			

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**LIMITED AD VALOREM TAX BONDS  
ENVIRONMENTALLY SENSITIVE LANDS ACQUISITION AND PROTECTION PROGRAM  
SERIES 1992  
\$45,000,000**

**PURPOSE**

To finance the acquisition, management and restoration of environmentally sensitive lands, beaches and beach access, and parks and recreation lands within the boundaries of the County. These bonds were partially refunded by the Series 1998 ELAPP Bonds.

**ISSUE DATE: JULY 14, 1992**

**DATED DATE: JUNE 1, 1992**

**PAYMENT DATES**

Semiannual interest payable January 1 and July 1; annual principal payable July 1

**REDEMPTION DATES AND PRICES**

Bonds maturing after FY 2002 were refunded by the Series 1998 ELAPP Bonds.

**SECURITY**

Payments of principal and interest are made from proceeds of a tax not to exceed .25 mill levied on all taxable property within the corporate limits of the County. These are limited tax bonds, the issuance of which was approved at a referendum election held on October 2, 1990.

<u>Ratings</u>	
Moody's	A1
Standard & Poor's	A-
Fitch	A

## DEBT SERVICE SCHEDULE

### Series 1992 Unrefunded ELAPP LTD G.O. Bonds

**Dated:** 06/01/92  
**Delivered:** 07/14/92  
**Fund:** 20-029-000  
**Index Code:** DSE03015

Fiscal Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Fiscal Debt Service	Outstanding Debt	% O/S
	01/01/01			\$ 120,121.88		\$ 4,045,000.00	9%
2001	07/01/01	\$ 1,965,000.00	5.88%	120,121.88	\$ 2,205,243.75	2,080,000.00	5%
	01/01/02			62,400.00		2,080,000.00	5%
2002	07/01/02	2,080,000.00	6.00%	62,400.00	2,204,800.00	0.00	0%
		\$ 4,045,000.00		\$ 365,043.76	\$ 4,410,043.75		

True Interest Cost (TIC) \_\_\_\_\_ N/A  
 Net Interest Cost (NIC) \_\_\_\_\_ N/A  
 Accrued Interest \_\_\_\_\_ N/A

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**LIMITED AD VALOREM TAX BONDS  
ENVIRONMENTALLY SENSITIVE LANDS ACQUISITION AND PROTECTION PROGRAM  
SERIES 1994  
\$17,990,000**

**PURPOSE**

To finance the acquisition, management and restoration of environmentally sensitive lands, beaches and beach access, and parks and recreation lands within the boundaries of the County.

**ISSUE DATE: OCTOBER 12, 1994**

**DATED DATE: SEPTEMBER 13, 1994**

**PAYMENT DATES**

Semiannual interest payable January 1 and July 1; annual principal payable July 1

**REDEMPTION DATES AND PRICES**

**Optional Redemption dates:**

- July 1, 2003 through June 30, 2004 (inclusive) @ 102%
- July 1, 2004 through June 30, 2005 (inclusive) @ 101%
- July 1, 2005 and thereafter @ 100%

**SECURITY**

Payments of principal and interest are made from proceeds of a tax not to exceed .25 mill levied on all taxable property within the corporate limits of the County. These are limited tax bonds, the issuance of which was approved at a referendum election held on October 2, 1990.

<u>Ratings</u>	
Moody's	A1
Standard & Poor's	A-
Fitch	A

## DEBT SERVICE SCHEDULE

### Series 1994 ELAPP LTD General Obligation Bonds

**Dated:** 09/01/94  
**Delivered:** 10/12/94  
**Fund:** 20-029-000  
**Index Code:** DSE03016

Fiscal Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Fiscal Debt Service	Outstanding Debt	% O/S
	01/01/01			\$ 358,618.75		\$13,125,000.00	73%
2001	07/01/01	\$ 920,000.00	5.00%	358,618.75	\$ 1,637,237.50	12,205,000.00	68%
	01/01/02			335,618.75		12,205,000.00	68%
2002	07/01/02	965,000.00	5.10%	335,618.75	1,636,237.50	11,240,000.00	62%
	01/01/03			311,011.25		11,240,000.00	62%
2003	07/01/03	1,015,000.00	5.20%	311,011.25	1,637,022.50	10,225,000.00	57%
	01/01/04			284,621.25		10,225,000.00	57%
2004	07/01/04	1,065,000.00	5.25%	284,621.25	1,634,242.50	9,160,000.00	51%
	01/01/05			256,665.00		9,160,000.00	51%
2005	07/01/05	1,115,000.00	5.30%	256,665.00	1,628,330.00	8,045,000.00	45%
	01/01/06			227,117.50		8,045,000.00	45%
2006	07/01/06	1,175,000.00	5.40%	227,117.50	1,629,235.00	6,870,000.00	38%
	01/01/07			195,392.50		6,870,000.00	38%
2007	07/01/07	1,235,000.00	5.50%	195,392.50	1,625,785.00	5,635,000.00	31%
	01/01/08			161,430.00		5,635,000.00	31%
2008	07/01/08	1,300,000.00	5.60%	161,430.00	1,622,860.00	4,335,000.00	24%
	01/01/09			125,030.00		4,335,000.00	24%
2009	07/01/09	1,370,000.00	5.70%	125,030.00	1,620,060.00	2,965,000.00	16%
	01/01/10			85,985.00		2,965,000.00	16%
2010	07/01/10	1,440,000.00	5.80%	85,985.00	1,611,970.00	1,525,000.00	8%
	01/01/11			44,225.00		1,525,000.00	8%
2011	07/01/11	1,525,000.00	5.80%	44,225.00	1,613,450.00	0.00	0%
		\$13,125,000.00		\$ 4,771,430.00	\$17,896,430.00		
True Interest Cost (TIC) _____				5.47739681			
Net Interest Cost (NIC) _____				5.56160072			
Accrued Interest _____				\$ 106,009.77			

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**LIMITED AD VALOREM TAX BONDS  
ENVIRONMENTALLY SENSITIVE LANDS ACQUISITION AND PROTECTION PROGRAM  
SERIES 1998  
\$28,190,000**

**PURPOSE**

To refund a portion of the County's outstanding Limited Ad Valorem Tax Bonds (Environmentally Sensitive Lands Acquisition and Protection Program) Series 1992. The Series 1992 Bonds were issued to finance the acquisition, management and restoration of environmentally sensitive lands, beaches and beach access, and parks and recreation lands within the boundaries of the County.

**ISSUE DATE: AUGUST 6, 1998**

**DATED DATE: JULY 1, 1998**

**PAYMENT DATES**

Semiannual interest payable January 1 and July 1; annual principal payable July 1

**REDEMPTION DATES AND PRICES**

The Series 1998 Bonds are not subject to redemption prior to maturity.

**SECURITY**

Payments of principal and interest are made from proceeds of a tax not to exceed .25 mill levied on all taxable property within the corporate limits of the County. These are limited tax bonds, the issuance of which was approved at a referendum election held on October 2, 1990.

<u>Ratings</u>	
Moody's	A1
Standard & Poor's	A-
Fitch	A

## DEBT SERVICE SCHEDULE

### Series 1998 ELAPP LTD General Obligation Bonds

**Dated:** 07/01/98  
**Delivered:** 08/06/98  
**Fund:** 20-029-000  
**Index Code:** DSE03017

Fiscal Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Fiscal Debt Service	Outstanding Debt	% O/S
	01/01/01			\$ 595,737.50		\$27,525,000.00	98%
2001	07/01/01	\$ 290,000.00	3.90%	595,737.50	\$ 1,481,475.00	27,235,000.00	97%
	01/01/02			590,082.50		27,235,000.00	97%
2002	07/01/02	300,000.00	3.90%	590,082.50	1,480,165.00	26,935,000.00	96%
	01/01/03			584,232.50		26,935,000.00	96%
2003	07/01/03	2,520,000.00	4.00%	584,232.50	3,688,465.00	24,415,000.00	87%
	01/01/04			533,832.50		24,415,000.00	87%
2004	07/01/04	2,620,000.00	4.00%	533,832.50	3,687,665.00	21,795,000.00	77%
	01/01/05			481,432.50		21,795,000.00	77%
2005	07/01/05	2,730,000.00	4.13%	481,432.50	3,692,865.00	19,065,000.00	68%
	01/01/06			425,126.25		19,065,000.00	68%
2006	07/01/06	2,845,000.00	4.20%	425,126.25	3,695,252.50	16,220,000.00	58%
	01/01/07			365,381.25		16,220,000.00	58%
2007	07/01/07	2,965,000.00	4.25%	365,381.25	3,695,762.50	13,255,000.00	47%
	01/01/08			302,375.00		13,255,000.00	47%
2008	07/01/08	3,095,000.00	4.30%	302,375.00	3,699,750.00	10,160,000.00	36%
	01/01/09			235,832.50		10,160,000.00	36%
2009	07/01/09	3,235,000.00	4.40%	235,832.50	3,706,665.00	6,925,000.00	25%
	01/01/10			164,662.50		6,925,000.00	25%
2010	07/01/10	3,385,000.00	4.50%	164,662.50	3,714,325.00	3,540,000.00	13%
	01/01/11			88,500.00		3,540,000.00	13%
2011	07/01/11	3,540,000.00	5.00%	88,500.00	3,717,000.00	0.00	0%
		\$27,525,000.00		\$ 8,734,390.00	\$36,259,390.00		
True Interest Cost (TIC) _____				4.4205031			
Net Interest Cost (NIC) _____				4.4290939			
Accrued Interest _____				\$ 118,275.94			

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**CAPITAL IMPROVEMENT PROGRAM REFUNDING REVENUE BONDS  
CRIMINAL JUSTICE FACILITIES  
SERIES 1993  
\$139,415,000**

**PURPOSE**

To advance refund the outstanding Capital Improvement Program Revenue Bonds, Series 1986, Bi-Modal Multi-Term Format Mode 1 Bonds and the Project Bonds

**ISSUE DATE: AUGUST 24, 1993**

**DATED DATE: August 1, 1993**

**PAYMENT DATES**

Semiannual interest payable on February 1 and August 1 and; annual principal payable August 1

**REDEMPTION DATES AND PRICES**

**Optional Redemption dates:**

August 1, 2003 through July 31, 2004 (inclusive) @ 101%

August 1, 2004 and thereafter @ 100%

**The Series 1993 Bonds will be subject to mandatory redemption, prior to maturity, as may be deemed appropriate by the Registrar, in the following principal amounts on the specified dates:**

<u>Date</u>	<u>Amount</u>
August 1, 2015	\$9,410,000
August 1, 2016*	9,905,000
*Final Maturity	

**SECURITY**

The Bonds are payable from proceeds of the Local Half-Cent Sales Tax

<u>Ratings</u>	
Moody's	Aa3
Standard & Poor's	A
Fitch	AA-

## DEBT SERVICE SCHEDULE

### Series 1993 Criminal Justice Refunding Revenue Bonds

**Dated:** 08/01/93  
**Delivered:** 08/24/93  
**Fund:** 20-036-000  
**Index Code:** DSE01018

Fiscal Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Fiscal Debt Service	Outstanding Debt	% O/S
	02/01/01			\$ 2,834,878.13		\$112,045,000.00	80%
2001	08/01/01	\$ 4,755,000.00	4.75%	2,834,878.13	\$ 10,424,756.26	107,290,000.00	77%
	02/01/02			2,721,946.88		107,290,000.00	77%
2002	08/01/02	4,985,000.00	4.75%	2,721,946.88	10,428,893.76	102,305,000.00	73%
	02/01/03			2,603,553.13		102,305,000.00	73%
2003	08/01/03	5,215,000.00	4.80%	2,603,553.13	10,422,106.26	97,090,000.00	70%
	02/01/04			2,478,393.13		97,090,000.00	70%
2004	08/01/04	5,470,000.00	4.90%	2,478,393.13	10,426,786.26	91,620,000.00	66%
	02/01/05			2,344,378.13		91,620,000.00	66%
2005	08/01/05	5,740,000.00	5.00%	2,344,378.13	10,428,756.26	85,880,000.00	62%
	02/01/06			2,200,878.13		85,880,000.00	62%
2006	08/01/06	6,025,000.00	5.00%	2,200,878.13	10,426,756.26	79,855,000.00	57%
	02/01/07			2,050,253.13		79,855,000.00	57%
2007	08/01/07	6,325,000.00	5.00%	2,050,253.13	10,425,506.26	73,530,000.00	53%
	02/01/08			1,892,128.13		73,530,000.00	53%
2008	08/01/08	6,640,000.00	5.00%	1,892,128.13	10,424,256.26	66,890,000.00	48%
	02/01/09			1,726,128.13		66,890,000.00	48%
2009	08/01/09	6,970,000.00	5.13%	1,726,128.13	10,422,256.26	59,920,000.00	43%
	02/01/10			1,547,521.88		59,920,000.00	43%
2010	08/01/10	7,330,000.00	5.13%	1,547,521.88	10,425,043.76	52,590,000.00	38%
	02/01/11			1,359,690.63		52,590,000.00	38%
2011	08/01/11	7,705,000.00	5.13%	1,359,690.63	10,424,381.26	44,885,000.00	32%
	02/01/12			1,162,250.00		44,885,000.00	32%
2012	08/01/12	8,100,000.00	5.13%	1,162,250.00	10,424,500.00	36,785,000.00	26%
	02/01/13			954,687.50		36,785,000.00	26%
2013	08/01/13	8,515,000.00	5.13%	954,687.50	10,424,375.00	28,270,000.00	20%
	02/01/14			736,490.62		28,270,000.00	20%
2014	08/01/14	8,955,000.00	5.13%	736,490.62	10,427,981.24	19,315,000.00	14%
	02/01/15			507,018.75		19,315,000.00	14%
2015	08/01/15	9,410,000.00	5.25%	507,018.75	10,424,037.50	9,905,000.00	7%
	02/01/16			260,006.25		9,905,000.00	7%
2016	08/01/16	9,905,000.00	5.25%	260,006.25	10,425,012.50	0.00	0%
		\$112,045,000.00		\$54,760,405.10	\$166,805,405.10		

True Interest Cost (TIC) \_\_\_\_\_ 5.223939  
 Net Interest Cost (NIC) \_\_\_\_\_ 5.186135  
 Accrued Interest \_\_\_\_\_ \$ 445,294.77

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**CAPITAL IMPROVEMENT NON-AD VALOREM REFUNDING REVENUE BONDS  
MOSI AND COUNTY CENTER PROJECTS  
SERIES 1996  
\$76,935,000**

**PURPOSE**

To refund the outstanding Capital Improvement Non-Ad Valorem Revenue Bonds (Museum of Science and Industry Project) Series 1992 and the outstanding Capital Improvement Non-Ad Valorem Revenue Bonds (County Center Project) Second Series 1992.

**ISSUE DATE: FEBRUARY 6, 1996**

**DATED DATE: JANUARY 1, 1996**

**PAYMENT DATES**

Semiannual interest payable on July 1 and January 1 and; annual principal payable August 1

**REDEMPTION DATES AND PRICES**

**Optional Redemption:**

The Series 1996 Bonds maturing on or prior to July 1, 2006, are not subject to redemption prior to maturity. Bonds maturing on or after July 1, 2007 shall be subject to redemption prior to their stated dates of maturity at the option of the County as set forth below:

July 1, 2006 through June 30, 2007 (inclusive) @ 102%  
July 1, 2007 through June 30, 2008 (inclusive) @ 101%  
July 1, 2008 and thereafter @ 100%

**Mandatory Redemption:**

1996A Bonds maturing on July 1, 2022, will be subject to mandatory redemption prior to maturity as set forth below:

<u>Year</u>	<u>Amortization Installment</u>
2018	\$1,115,000
2019	1,175,000
2020	1,135,000
2021	1,300,000
2022	1,365,000

1996B Bonds maturing on July 1, 2022, will be subject to mandatory redemption prior to maturity as set forth below:

<u>Year</u>	<u>Amortization Installment</u>
2018	\$3,080,000
2019	3,235,000
2020	3,400,000
2021	3,575,000
2022	3,760,000

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**CAPITAL IMPROVEMENT NON-AD VALOREM REFUNDING REVENUE BONDS  
MOSI AND COUNTY CENTER PROJECTS  
SERIES 1996  
\$76,935,000**

**SECURITY**

The Bonds are payable from legally available non-ad valorem revenues of the County budgeted and appropriated for such payments.

<u>Ratings</u>	
Moody's	A1
Standard & Poor's	A-
Fitch	AA-

## DEBT SERVICE SCHEDULE

### Series 1996 Non-Ad Valorem MOSI Refunding Revenue Bonds

**Dated:** 01/01/96  
**Delivered:** 02/06/96  
**Fund:** 20-039-001  
**Index Code:** DSE01020

Fiscal Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Fiscal Debt Service	Outstanding Debt	% O/S
	01/01/01			\$ 481,778.75		\$ 18,715,000.00	91%
2001	07/01/01	\$ 470,000.00	5.000%	481,778.75	\$ 1,433,557.50	18,245,000.00	89%
	01/01/02			470,028.75		18,245,000.00	89%
2002	07/01/02	495,000.00	5.000%	470,028.75	1,435,057.50	17,750,000.00	87%
	01/01/03			457,653.75		17,750,000.00	87%
2003	07/01/03	520,000.00	6.000%	457,653.75	1,435,307.50	17,230,000.00	84%
	01/01/04			442,053.75		17,230,000.00	84%
2004	07/01/04	550,000.00	6.000%	442,053.75	1,434,107.50	16,680,000.00	81%
	01/01/05			425,553.75		16,680,000.00	81%
2005	07/01/05	585,000.00	6.000%	425,553.75	1,436,107.50	16,095,000.00	79%
	01/01/06			408,003.75		16,095,000.00	79%
2006	07/01/06	620,000.00	6.000%	408,003.75	1,436,007.50	15,475,000.00	76%
	01/01/07			389,403.75		15,475,000.00	76%
2007	07/01/07	655,000.00	4.800%	389,403.75	1,433,807.50	14,820,000.00	72%
	01/01/08			373,683.75		14,820,000.00	72%
2008	07/01/08	685,000.00	4.800%	373,683.75	1,432,367.50	14,135,000.00	69%
	01/01/09			357,243.75		14,135,000.00	69%
2009	07/01/09	720,000.00	5.000%	357,243.75	1,434,487.50	13,415,000.00	65%
	01/01/10			339,243.75		13,415,000.00	65%
2010	07/01/10	755,000.00	5.000%	339,243.75	1,433,487.50	12,660,000.00	62%
	01/01/11			320,368.75		12,660,000.00	62%
2011	07/01/11	795,000.00	5.000%	320,368.75	1,435,737.50	11,865,000.00	58%
	01/01/12			300,493.75		11,865,000.00	58%
2012	07/01/12	835,000.00	5.000%	300,493.75	1,435,987.50	11,030,000.00	54%
	01/01/13			279,618.75		11,030,000.00	54%
2013	07/01/13	875,000.00	5.000%	279,618.75	1,434,237.50	10,155,000.00	50%
	01/01/14			257,743.75		10,155,000.00	50%
2014	07/01/14	920,000.00	5.000%	257,743.75	1,435,487.50	9,235,000.00	45%
	01/01/15			234,743.75		9,235,000.00	45%
2015	07/01/15	965,000.00	5.000%	234,743.75	1,434,487.50	8,270,000.00	40%
	01/01/16			210,618.75		8,270,000.00	40%
2016	07/01/16	1,015,000.00	5.000%	210,618.75	1,436,237.50	7,255,000.00	35%
	01/01/17			185,243.75		7,255,000.00	35%
2017	07/01/17	1,065,000.00	5.000%	185,243.75	1,435,487.50	6,190,000.00	30%
	01/01/18			158,618.75		6,190,000.00	30%
2018	07/01/18	1,115,000.00	5.125%	158,618.75	1,432,237.50	5,075,000.00	25%
	01/01/19			130,046.88		5,075,000.00	25%
2019	07/01/19	1,175,000.00	5.125%	130,046.88	1,435,093.76	3,900,000.00	19%
	01/01/20			99,937.50		3,900,000.00	19%
2020	07/01/20	1,235,000.00	5.125%	99,937.50	1,434,875.00	2,665,000.00	13%
	01/01/21			68,290.62		2,665,000.00	13%
2021	07/01/21	1,300,000.00	5.125%	68,290.62	1,436,581.24	1,365,000.00	7%

# DEBT SERVICE SCHEDULE

## Series 1996 Non-Ad Valorem MOSI Refunding Revenue Bonds

**Dated:** 01/01/96  
**Delivered:** 02/06/96  
**Fund:** 20-039-001  
**Index Code:** DSE01020

<u>Fiscal Year</u>	<u>Coupon Date</u>	<u>Principal Payment</u>	<u>Coupon Rate</u>	<u>Interest Payment</u>	<u>Fiscal Debt Service</u>	<u>Outstanding Debt</u>	<u>% O/S</u>
	01/01/22			34,978.13		1,365,000.00	7%
2022	07/01/22	1,365,000.00	5.125%	34,978.13	1,434,956.26	0.00	0%
		\$ 18,715,000.00		\$ 12,850,701.26	\$ 31,565,701.26		
True Interest Cost (TIC) _____				5.2386212			
Net Interest Cost (NIC) _____				5.2003130			
Accrued Interest _____				\$ 102,307.67			

## DEBT SERVICE SCHEDULE

### Series 1996 Non-Ad Valorem County Center Refunding Revenue Bonds

**Dated:** 01/01/96  
**Delivered:** 02/06/96  
**Fund:** 20-039-001  
**Index Code:** DSE01020

Fiscal Year	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Fiscal Debt Service	Outstanding Debt	% O/S
	01/01/01			\$ 1,326,606.25		\$ 51,535,000.00	91%
2001	07/01/01	\$ 1,300,000.00	5.000%	\$ 1,326,606.25	\$ 3,953,212.50	50,235,000.00	89%
	01/01/02			1,294,106.25		50,235,000.00	89%
2002	07/01/02	1,360,000.00	5.000%	1,294,106.25	3,948,212.50	48,875,000.00	87%
	01/01/03			1,260,106.25		48,875,000.00	87%
2003	07/01/03	1,430,000.00	6.000%	1,260,106.25	3,950,212.50	47,445,000.00	84%
	01/01/04			1,217,206.25		47,445,000.00	84%
2004	07/01/04	1,515,000.00	6.000%	1,217,206.25	3,949,412.50	45,930,000.00	81%
	01/01/05			1,171,756.25		45,930,000.00	81%
2005	07/01/05	1,605,000.00	6.000%	1,171,756.25	3,948,512.50	44,325,000.00	79%
	01/01/06			1,123,606.25		44,325,000.00	79%
2006	07/01/06	1,705,000.00	6.000%	1,123,606.25	3,952,212.50	42,620,000.00	76%
	01/01/07			1,072,456.25		42,620,000.00	76%
2007	07/01/07	1,805,000.00	4.800%	1,072,456.25	3,949,912.50	40,815,000.00	72%
	01/01/08			1,029,136.25		40,815,000.00	72%
2008	07/01/08	1,895,000.00	4.800%	1,029,136.25	3,953,272.50	38,920,000.00	69%
	01/01/09			983,656.25		38,920,000.00	69%
2009	07/01/09	1,985,000.00	5.000%	983,656.25	3,952,312.50	36,935,000.00	65%
	01/01/10			934,031.25		36,935,000.00	65%
2010	07/01/10	2,085,000.00	5.000%	934,031.25	3,953,062.50	34,850,000.00	62%
	01/01/11			881,906.25		34,850,000.00	62%
2011	07/01/11	2,185,000.00	5.000%	881,906.25	3,948,812.50	32,665,000.00	58%
	01/01/12			827,281.25		32,665,000.00	58%
2012	07/01/12	2,295,000.00	5.000%	827,281.25	3,949,562.50	30,370,000.00	54%
	01/01/13			769,906.25		30,370,000.00	54%
2013	07/01/13	2,410,000.00	5.000%	769,906.25	3,949,812.50	27,960,000.00	50%
	01/01/14			709,656.25		27,960,000.00	50%
2014	07/01/14	2,530,000.00	5.000%	709,656.25	3,949,312.50	25,430,000.00	45%
	01/01/15			646,406.25		25,430,000.00	45%
2015	07/01/15	2,660,000.00	5.000%	646,406.25	3,952,812.50	22,770,000.00	40%
	01/01/16			579,906.25		22,770,000.00	40%
2016	07/01/16	2,790,000.00	5.000%	579,906.25	3,949,812.50	19,980,000.00	35%
	01/01/17			510,156.25		19,980,000.00	35%
2017	07/01/17	2,930,000.00	5.000%	510,156.25	3,950,312.50	17,050,000.00	30%
	01/01/18			436,906.25		17,050,000.00	30%
2018	07/01/18	3,080,000.00	5.130%	436,906.25	3,953,812.50	13,970,000.00	25%
	01/01/19			357,981.25		13,970,000.00	25%
2019	07/01/19	3,235,000.00	5.130%	357,981.25	3,950,962.50	10,735,000.00	19%
	01/01/20			275,084.38		10,735,000.00	19%
2020	07/01/20	3,400,000.00	5.130%	275,084.38	3,950,168.75	7,335,000.00	13%
	01/01/21			187,959.38		7,335,000.00	13%
2021	07/01/21	3,575,000.00	5.125%	187,959.38	3,950,918.75	3,760,000.00	7%

# DEBT SERVICE SCHEDULE

## Series 1996 Non-Ad Valorem County Center Refunding Revenue Bonds

**Dated:** 01/01/96  
**Delivered:** 02/06/96  
**Fund:** 20-039-001  
**Index Code:** DSE01020

<u>Fiscal Year</u>	<u>Coupon Date</u>	<u>Principal Payment</u>	<u>Coupon Rate</u>	<u>Interest Payment</u>	<u>Fiscal Debt Service</u>	<u>Outstanding Debt</u>	<u>% O/S</u>
	01/01/22			96,350.00		3,760,000.00	7%
2022	07/01/22	3,760,000.00	5.125%	96,350.00	3,952,700.00	0.00	0%
		\$ 51,535,000.00		\$ 35,384,335.02	\$ 86,919,335.00		
True Interest Cost (TIC) _____				5.2386121			
Net Interest Cost (NIC) _____				5.2003130			
Accrued Interest _____				\$ 281,819.27			