

Title: SHIP Annual Report

Report Status: Unsubmitted

Hillsborough County FY 2018/2019 Closeout

Form 1

SHIP Distribution Summary

Homeownership

| Code | Strategy | Expended Amount | Units | Encumbered Amount | Units | Unencumbered Amount | Units |
|------|--|-----------------|-------|-------------------|-------|---------------------|-------|
| 2 | Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | \$609,001.22 | 53 | | | | |
| 2 | Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | \$86,000.00 | 8 | | | | |
| 3 | Owner Occupied Rehabilitation | \$604,444.78 | 18 | | | | |
| 3 | Special Needs Owner Occupied Rehabilitation | \$358,000.70 | 8 | | | | |

Homeownership Totals: \$1,657,446.70 87

Rentals

| Code | Strategy | Expended Amount | Units | Encumbered Amount | Units | Unencumbered Amount | Units |
|------|--|-----------------|-------|-------------------|-------|---------------------|-------|
| 14 | Multi-Family New Construction/Rehabilitation | \$350,000.00 | 28 | | | | |

Rental Totals: \$350,000.00 28

Subtotals: \$2,007,446.70 115

Additional Use of Funds

| Use | Expended |
|---------------------------|--------------|
| Administrative | \$134,488.90 |
| Homeownership Counseling | |
| Admin From Program Income | \$15,233.71 |
| Admin From Disaster Funds | |

| | | | | |
|----------------|-----------------------|------------|---------------|---------------|
| Totals: | \$2,157,169.31 | 115 | \$0.00 | \$0.00 |
|----------------|-----------------------|------------|---------------|---------------|

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

| Source of Funds | Amount |
|------------------------------------|-----------------------|
| State Annual Distribution | \$1,344,889.00 |
| Program Income (Interest) | \$345,682.31 |
| Program Income (Payments) | \$608,562.41 |
| Recaptured Funds | \$0.00 |
| Disaster Funds | |
| Other Funds | |
| Carryover funds from previous year | \$3,056.22 |
| Total: | \$2,302,189.94 |

*** Carry Forward to Next Year: \$145,020.63**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

| Description | Eff. | 1 Bed | 2 Bed | 3 Bed | 4 Bed |
|-------------|-------|-------|-------|-------|-------|
| ELI | 351 | 387 | 533 | 699 | 864 |
| VLI | 586 | 628 | 753 | 870 | 971 |
| LOW | 936 | 1,003 | 1,203 | 1,391 | 1,552 |
| MOD | 1,407 | 1,507 | 1,809 | 2,088 | 2,331 |
| Up to 140% | 1,641 | 1,758 | 2,110 | 2,436 | 2,719 |

Recap of Funding Sources for Units Produced ("Leveraging")

| Source of Funds Produced through June 30th for Units | Amount of Funds Expended to Date | % of Total Value |
|--|----------------------------------|------------------|
| SHIP Funds Expended | \$2,007,446.70 | 12.96% |
| Public Moneys Expended | \$1,880,648.21 | 12.14% |
| Private Funds Expended | \$11,534,660.00 | 74.46% |
| Owner Contribution | \$68,059.00 | .44% |
| Total Value of All Units | \$15,490,813.91 | 100.00% |

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

| Compliance Category | SHIP Funds | Trust Funds | % of Trust Fund | FL Statute Minimum % |
|-------------------------------|----------------|----------------|-----------------|----------------------|
| Homeownership | \$1,657,446.70 | \$1,347,945.22 | 122.96% | 65% |
| Construction / Rehabilitation | \$1,398,445.48 | \$1,347,945.22 | 103.75% | 75% |

Program Compliance - Income Set-Asides

| Income Category | SHIP Funds Expended | Total Available Funds % * |
|-------------------------------|---------------------|---------------------------|
| Extremely Low | \$375,534.41 | 16.31% |
| Very Low | \$569,439.78 | 24.73% |
| Low | \$847,472.51 | 36.81% |
| Moderate | \$215,000.00 | 9.34% |
| Over 120%-140% | | .00% |
| Totals: \$2,007,446.70 | | 87.20% |

Project Funding for Expended Funds Only

| Income Category | Total Funds Mortgages, Loans & DPL's | Mortgages, Loans & DPL Unit #s | Total Funds SHIP Grants | SHIP Grant Unit #s | Total SHIP Funds Expended | Total # Units |
|-------------------------------|--------------------------------------|--------------------------------|-------------------------|--------------------|---------------------------|---------------|
| Extremely Low | \$375,534.41 | 21 | | 0 | \$375,534.41 | 21 |
| Very Low | \$569,439.78 | 22 | | 0 | \$569,439.78 | 22 |
| Low | \$847,472.51 | 54 | | 0 | \$847,472.51 | 54 |
| Moderate | \$215,000.00 | 18 | | 0 | \$215,000.00 | 18 |
| Over 120%-140% | | 0 | | 0 | \$0.00 | 0 |
| Totals: \$2,007,446.70 | | 115 | \$0.00 | 0 | \$2,007,446.70 | 115 |

Form 3

Number of Households/Units Produced

| Strategy | List Unincorporated and Each Municipality | ELI | VLI | Low | Mod | Over 140% | Total |
|--|---|-----|-----|-----|-----|-----------|-------|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | Unincorporated | | 4 | 36 | 13 | | 53 |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | Unincorporated | | | 4 | 4 | | 8 |
| Owner Occupied Rehabilitation | Unincorporated | 3 | 7 | 8 | | | 18 |
| Special Needs Owner Occupied Rehabilitation | Unincorporated | | 5 | 3 | | | 8 |
| Multi-Family New Construction / Rehabilitation | Unincorporated | 18 | 6 | 3 | 1 | | 28 |
| Totals: | | 21 | 22 | 54 | 18 | | 115 |

Characteristics/Age (Head of Household)

| Description | List Unincorporated and Each Municipality | 0 - 25 | 26 - 40 | 41 - 61 | 62+ | Total |
|--|---|----------|-----------|-----------|-----------|------------|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | Unincorporated | 8 | 32 | 13 | | 53 |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | Unincorporated | 1 | 5 | 2 | | 8 |
| Owner Occupied Rehabilitation | Unincorporated | | | 5 | 13 | 18 |
| Special Needs Owner Occupied Rehabilitation | Unincorporated | | | | 8 | 8 |
| Multi-Family New Construction / Rehabilitation | Unincorporated | | 10 | 17 | 1 | 28 |
| Totals: | | 9 | 47 | 37 | 22 | 115 |

Family Size

| Description | List Unincorporated and Each Municipality | 1 Person | 2- 4 People | 5 + People | Total |
|--|---|-----------|-------------|------------|------------|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | Unincorporated | 28 | 24 | 1 | 53 |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | Unincorporated | 3 | 5 | | 8 |
| Owner Occupied Rehabilitation | Unincorporated | 9 | 8 | 1 | 18 |
| Special Needs Owner Occupied Rehabilitation | Unincorporated | 3 | 5 | | 8 |
| Multi-Family New Construction / Rehabilitation | Unincorporated | 12 | 14 | 2 | 28 |
| Totals: | | 55 | 56 | 4 | 115 |

Race (Head of Household)

| Description | List Unincorporated and Each Municipality | White | Black | Hispanic | Asian | Amer-Indian | Other | Total |
|--|---|-----------|-----------|-----------|-------|-------------|-----------|------------|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | Unincorporated | 8 | 5 | 16 | | | 24 | 53 |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | Unincorporated | 3 | 1 | 2 | | | 2 | 8 |
| Owner Occupied Rehabilitation | Unincorporated | 4 | 12 | 2 | | | | 18 |
| Special Needs Owner Occupied Rehabilitation | Unincorporated | 4 | 3 | 1 | | | | 8 |
| Multi-Family New Construction / Rehabilitation | Unincorporated | 3 | 24 | 1 | | | | 28 |
| Totals: | | 22 | 45 | 22 | | | 26 | 115 |

Demographics (Any Member of Household)

| Description | List Unincorporated and Each Municipality | Farm Worker | Home-less | Elderly | Total |
|--|---|-------------|-----------|----------|----------|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | Unincorporated | | | | 0 |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | Unincorporated | | | | 0 |
| Owner Occupied Rehabilitation | Unincorporated | | | 2 | 2 |
| Special Needs Owner Occupied Rehabilitation | Unincorporated | | | 4 | 4 |
| Multi-Family New Construction / Rehabilitation | Unincorporated | | | | 0 |
| Totals: | | | | 6 | 6 |

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

| Description | Special Target Group | Expended Funds | Total # of Expended Units |
|-------------|----------------------|----------------|---------------------------|
|-------------|----------------------|----------------|---------------------------|

Form 4

Status of Incentive Strategies

| Incentive | Description (If Other) | Category | Status | Year Adopted (or N/A) |
|--|--|-------------|----------------------|-----------------------|
| Expedited permitting | | Required | Implemented, in LHAP | 2018 |
| Ongoing review process | | Required | Implemented, in LHAP | 2018 |
| Impact fee modifications | | AHAC Review | Implemented, in LHAP | 2018 |
| Flexible densities | | AHAC Review | Implemented, in LHAP | 2018 |
| Allowance of accessory dwelling units | | AHAC Review | Implemented, in LHAP | 2018 |
| Reduction of parking and setbacks | | AHAC Review | Implemented, in LHAP | 2018 |
| Allowance of flexible lot sizes | | AHAC Review | Implemented, in LHAP | 2018 |
| Modification of street requirements | | AHAC Review | Implemented, in LHAP | 2018 |
| Printed inventory of public owned lands | | AHAC Review | Implemented, in LHAP | 2018 |
| Support of development near transportation/employment hubs | | AHAC Review | Implemented, in LHAP | 2018 |
| Other | AHS staff will continue to work with developers to identify commercial and non-traditional sites for re-use for affordable/workforce housing development. These efforts may require a Comprehensive Plan Amendment, rezoning, major modification, or minor modification, where the related Mobility Fees may be reduced. | AHAC Review | Not Adopted | N/A |

Support Services

Support services are provided to housing program beneficiaries in the form of rental and mortgage assistance, displacement assistance, entrepreneurship training, homeownership counseling, credit counseling, tenant counseling, USDA Self Help Housing Deliver Program, senior companion and respite services, day care facility assistance, behavioral health services, veteran services, victims of domestic violence, human trafficking, migrant farmworkers, fair housing, housing education and counseling, job training for adults with disabilities, emergency shelter, prevention diversion, homeless services and rapid re-housing, permanent supportive housing, housing rehabilitation and special needs assistance.

Other Accomplishments

In an effort by Affordable Housing Services to respond to the coronavirus pandemic, Affordable Housing Services focused on the urgent needs of the community in supporting agencies serving the most vulnerable in the community. Investments have been made to increase available affordable housing and provide housing stability. CDBG CV and ESG CV Funding through the CARES Act has been distributed throughout the community in forms of homeless services, rapid rehousing, rental assistance, mortgage assistance and acquisition/rehabilitation of multi-family properties. The Hillsborough County Board of County Commissioners has provided additional HOPE Affordable Housing program funds to increase the supply of affordable housing throughout Hillsborough County. Planning is currently underway for the use of the American Rescue Plan funding.

Availability for Public Inspection and Comments

The SHIP Annual Report for 18/19 was published and available on the Hillsborough County Board of County Commissioner's website from August 2, 2021 through August 5, 2021 for Public Inspection and Comment. The website address is <https://www.hillsboroughcounty.org/en/residents/social-services/affordable-housing/projects-plans-and-reports-notice>. No public comments were received during this time.

Life-to-Date Homeownership Default and Foreclosure

| | |
|--|-------------|
| Total SHIP Purchase Assistance Loans: | 1303 |
| Mortgage Foreclosures | |
| A. Very low income households in foreclosure: | 4 |
| B. Low income households in foreclosure: | 4 |
| C. Moderate households in foreclosure: | 2 |
| Foreclosed Loans Life-to-date: | 10 |
| SHIP Program Foreclosure Percentage Rate Life to Date: | 0.77 |

Mortgage Defaults

| | |
|--|-------------|
| A. Very low income households in default: | 1 |
| B. Low income households in default: | 2 |
| C. Moderate households in default: | 1 |
| Defaulted Loans Life-to-date: | 4 |
| SHIP Program Default Percentage Rate Life to Date: | 0.31 |

Strategies and Production Costs

| Strategy | Average Cost |
|--|--------------|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | \$11,490.59 |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | \$10,750.00 |
| Multi-Family New Construction/Rehabilitation | \$12,500.00 |
| Owner Occupied Rehabilitation | \$33,580.27 |
| Special Needs Owner Occupied Rehabilitation | \$44,750.09 |

Expended Funds

Total Unit Count: 115

Total Expended Amount: \$2,007,447.00

| Strategy | Full Name | Address | City | Zip Code | Expended Funds | FY if Unit Already Counted |
|--|------------------------------------|----------------------------|---------|----------|----------------|----------------------------|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | GABRIEL ROBLES | 10218 CUTTEN GREEN COURT | TAMPA | 33615 | \$11,830.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | LUIS RAMOS | 6903 DONALD AVENUE | TAMPA | 33614 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | SHELLY THADATHIL | 14607 RANNOCH MOORE PLACE | WIMAUMA | 33598 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | JUAN D ECHAVARRIA | 4806 REAGAN AVENUE | SEFFNER | 33584 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | RAUL / YOANDRA GARCIA / COMPANIONI | 1704 OLYMPIA ROAD | TAMPA | 33619 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | MAGGIE WASHINGTON | 14710 SCOTTBURG GLEN DRIVE | WIMAUMA | 33598 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | JOSE RICARDO | 4709 ONYX PLACE | TAMPA | 33615 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | JULIA S ATHA | 9044 ARNDALE CIRCLE | TAMPA | 33615 | \$15,000.00 | |

| | | | | | | |
|--|--|-----------------------------|------------|-------|-------------|--|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | KAMERON PRESTON ATHEY | 406 W. DEVANE STREET | PLANT CITY | 33563 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | BRANDON CHARLES BERTHELOT | 11442 VILLAGE BROOK DRIVE | RIVERVIEW | 33579 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | ALBERTO/AIL LIN/MARIBEL PEREZ/BELT RAN/SERRANO | 8408 WOODLAKE DRIVE | TAMPA | 33615 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | URAYOAN GUILLERMO/ RAIZA MOLINA/ROMERO | 14606 SCOTTBURGH GLEN DRIVE | WIMAUMA | 33598 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | JESSIKA GAYLE HATTON | 1017 MELROSE STREET | SEFFNER | 33584 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | SAWIDA HOLLIST | 11917 CYPRESS HILL CIRCLE | TAMPA | 33626 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | LOUIS ALFONSO LAJARA III | 716 MERLOT SIENNA AVENUE | GIBSONTON | 33534 | \$8,500.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | SHIRLEY MARTINEZ DULZAIDES | 1111 TIBURON DRIVE | SEFFNER | 33584 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | ANAISA E PEREZ/JORGE E PADRON OBRADOR/ECHEMENDIA | 9030 ARNDALE CIRCLE | TAMPA | 33615 | \$15,000.00 | |

| | | | | | | |
|--|---------------------------------|-----------------------------|------------|-------|-------------|--|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | EMMA LUISA RAMOS PEREZ | 4422 STONEHENGE ROAD | TAMPA | 33624 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | JULIA RIVERS SIERRA | 342 SUMMER SAILS DRIVE | VALRICO | 33594 | \$15,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | MARIELY SANTIAGO CAMACHO | 3609 WISPERBREATH LANE | TAMPA | 33619 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | ROCAEL SOTO | 7950 EVERGREEN CREEK COURT | RIVERVIEW | 33578 | \$7,500.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | KAILEY V/JACKSON D WYATT | 5108 RAVENSDALE WAY | TAMPA | 33624 | \$15,000.00 | |
| Owner Occupied Rehabilitation | GWENDOLYN WEST | 5912 EDINA STREET | WIMAUMA | 33598 | \$5,950.00 | |
| Owner Occupied Rehabilitation | KAREN MYALL | 3601 CASABA LOOP | VALRICO | 33596 | \$5,950.00 | |
| Owner Occupied Rehabilitation | CYNTHIA GARUFI | 802 TURTLE RIVER COURT | PLANT CITY | 33567 | \$30,544.40 | |
| Owner Occupied Rehabilitation | CHARLOTTE MCNEIL | 5609 EAST 29TH AVENUE | TAMPA | 33619 | \$42,026.93 | |
| Owner Occupied Rehabilitation | RICHARD ANGELL | 513 OAKBRIAR PLACE | BRANDON | 33510 | \$49,050.01 | |
| Owner Occupied Rehabilitation | SHERRY KING | 6010 NORTH GUNLOCK AVENUE | TAMPA | 33614 | \$48,440.68 | |
| Owner Occupied Rehabilitation | MILDRED J HIGHTOWER | 1802 E WARREN STREET | PLANT CITY | 33563 | \$47,021.65 | |
| Owner Occupied Rehabilitation | KATYA WATELSKI | 9410 HIDDEN WATER CIRCLE | RIVERVIEW | 33578 | \$47,270.85 | |
| Owner Occupied Rehabilitation | EDNA RENEE / ERNEST JAMES MALOY | 5602 12TH AVENUE SOUTH | TAMPA | 33619 | \$49,796.70 | |
| Owner Occupied Rehabilitation | LOIS MCCALL | 7318 WEST POCAHONTAS AVENUE | TAMPA | 33634 | \$48,672.53 | |
| Owner Occupied Rehabilitation | CECIL CALA | 2301 EAST 148TH AVENUE | LUTZ | 33549 | \$47,173.45 | |

| | | | | | | |
|--|--|---------------------------|------------|-------|-------------|--|
| Owner Occupied Rehabilitation | LOIS GAY | 2802 SAM HICKS ROAD | PLANT CITY | 33567 | \$54,310.95 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | WANDA PESQUERA | 1728 FLUORSHIRE DRIVE | BRANDON | 33511 | \$7,501.22 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | JOHN E POLANCO MORILLO | 10920 SUBTLE TRAIL DRIVE | RIVERVIEW | 33579 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | CHRISTIAN R AGOSTINI RAMOS | 11408 MIDFIELD WAY | TAMPA | 33624 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | TAYLOR AUTUMN REID | 10951 KEYS GATE DRIVE | RIVERVIEW | 33579 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | JOSE AMADOR RIVERA BALVERDY | 604 E TOMLIN STREET | PLANT CITY | 33563 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | JONATHAN RIVERA HERNANDEZ | 4424 BASS STREET | TAMPA | 33617 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | JORGE LUIS RODRIGUEZ SEGURA | 7317 WILLOW PARK DRIVE | TAMPA | 33637 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | AMADOR/HEIDY SALCINES/SMITH | 8415 EDGEWATER PLACE BLVD | TAMPA | 33615 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | JUAN CARLOS SIERRA/MARI LEIDY MOYA MOYA/LINO | 12707 DUNHILL DRIVE | TAMPA | 33624 | \$15,000.00 | |

| | | | | | | |
|--|---|---------------------------|-----------|-------|-------------|--|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | CARECA S SYMISTER | 10408 RED CARPET COURT | RIVERVIEW | 33578 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | ALIONA TOMNYUK | 4372 HAR PAUL CIRCLE | TAMPA | 33614 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | IDELKIS TORRES PEREZ | 4505 AMBERLY OAKS COURT | TAMPA | 33614 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | ANTHONY TROMBONI | 17131 YELLOW PINE STREET | WIMAUMA | 33598 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | MARIE TURNER PAIGE | 10108 ALAMBRA AVENUE | TAMPA | 33619 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | GEOMAR VERA ROLON | 5804 IDLE FOREST PLACE | TAMPA | 33614 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | NICHOLETTE WEBBER-HARRIS | 14303 ALISTAR MANOR DRIVE | WIMAUMA | 33598 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | SHANNON MICHELLE ANDERSON | 11462 TANGLE BRANCH LANE | GIBSONTON | 33534 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | AHMED IGLESIAS/DA YANIS TERESITA HERNANDEZ/RODRIGUEZ TORRES | 11816 MIRACLE MILE DRIVE | RIVERVIEW | 33578 | \$10,000.00 | |

| | | | | | | |
|--|--|-------------------------|-----------------|-------|-------------|--|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | CHRISTOPHER D PACHL | 6213 FAIRWAY BLVD | APOLLO BEACH | 33572 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | RUBEN ACUNA GUERRA | 4901 HALIFAX DRIVE | TAMPA | 33615 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | NELITZA CARABALLO/SAMUEL ALVARADO/R ODRIGUEZ VELEZ | 15726 SPICE KEY STREET | SUN CITY CENTER | 33573 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | JAMES C BAKER JR | 2659 CHELSEA MANOR BLVD | BRANDON | 33510 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | ALEXIS MARIE RIOS | 144 EAST 145TH AVENUE | TAMPA | 33613 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | HORACIO MARK CORNEJO QUINTO | 5305 BELLEFIELD DRIVE | TAMPA | 33624 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | ELIOVYS JIMENEZ DOMINGUEZ | 306 HUTCH COURT | BRANDON | 33510 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | ENRIQUE GONZALEZ | 3708 PATINA DRIVE | TAMPA | 33619 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | SAXON FALK | 3801 SHORESIDE CIRCLE | TAMPA | 33624 | \$10,000.00 | |

| | | | | | | |
|--|---|--------------------------|----------------|-------|-------------|--|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | ERNESTO REINOSO HERNANDEZ JR | 2606 LORRAINE STREET | TAMPA | 33614 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies); New Construction | BRIDGETTE NICOLE /JORDAN THOMAS LANDREE/TR OTTA | 9643 CHANNING HILL DRIVE | RUSKIN | 33573 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | ORLANDO ALVAREZ LLAMOS | 1405 PEACHFIELD DRIVE | VALRICO | 33596 | \$9,670.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | MANASES LSAI RODRIGUEZ | 3316 NORTHLAWN DRIVE | TAMPA | 33618 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | BRANDON MICHAEL MCNEELEY | 11115 STAFFORD LANE | RIVERVIEW | 33578 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | MARIBEL JOHANA PULCHA | 534 ROBIN HILL CIRCLE | BRANDON | 33510 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | RICHARD LOUIS TERREL ROBERSON | 13406 PRESTWICK DRIVE | RIVERVIEW | 33579 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | SAMUEL ROSARIO RIOS | 9806 NORTH 53RD STREET | TEMPLE TERRACE | 33617 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | ANGELA TERESA SANCHEZ MENDEZ | 11207 GARFIELD COURT | SEFFNER | 33584 | \$10,000.00 | |

| | | | | | | |
|--|--|-------------------------|--------------|-------|-------------|--|
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | DANIEL SERRATO | 510 CEDAR GROOVE DRIVE | BRANDON | 33511 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | ZACHARY WEINER | 12638 EARLY RUN LANE | RIVERVIEW | 33578 | \$10,000.00 | |
| Down Payment Assistance (Partnership with Quasi-Governmental Agencies) | ORESTES UR/ODALYS CABRERA ALMAGUER/S IERRA | 4507 WEST NORTH STREET | TAMPA | 33614 | \$10,000.00 | |
| Special Needs Owner Occupied Rehabilitation | DEBORAH WALLACE | 6707 HIDDEN HILLS COURT | TAMPA | 33615 | \$52,647.60 | |
| Special Needs Owner Occupied Rehabilitation | GEORGE/TERESA JACKS | 8409 RIVER OAKS DRIVE | TAMPA | 33615 | \$48,903.38 | |
| Special Needs Owner Occupied Rehabilitation | CANDICE SMITH | 11113 STAFFORD LANE | RIVERVIEW | 33578 | \$49,490.28 | |
| Special Needs Owner Occupied Rehabilitation | NEREIDA ORTIZ | 1756 TARAH TRACE DRIVE | BRANDON | 33510 | \$48,374.75 | |
| Special Needs Owner Occupied Rehabilitation | MARY MCCARTHY | 821 FIG TREE LANE | BRANDON | 33511 | \$48,654.10 | |
| Special Needs Owner Occupied Rehabilitation | PATRICIA A KING | 6819 SURREY OAK DRIVE | APOLLO BEACH | 33572 | \$43,906.53 | |
| Owner Occupied Rehabilitation | SHARON BOSTICK | 3201 DEERFIELD DRIVE | TAMPA | 33619 | \$45,162.00 | |
| Owner Occupied Rehabilitation | MARIA MILLAN | 3137 PINE TOP DRIVE | VALRICO | 33594 | \$22,300.20 | |
| Special Needs Owner Occupied Rehabilitation | EVELYN CONAWAY | 6424 WALTON WAY | TAMPA | 33610 | \$34,293.33 | |
| Special Needs Owner Occupied Rehabilitation | MERDELL MORGAN | 4912 E HANNA AVENUE | TAMPA | 33610 | \$31,730.73 | |
| Owner Occupied Rehabilitation | ROSA ZIEGLER | 3802 SUGAR CREEK COURT | PLANT CITY | 33563 | \$31,376.30 | |
| Owner Occupied Rehabilitation | ISLAINE ST VIL | 1206 WINDY HILL DRIVE | BRANDON | 33510 | \$6,805.00 | |
| Owner Occupied Rehabilitation | REYCYNE SMITH | 6205 WATKINS AVENUE | TAMA | 33619 | \$5,954.58 | |
| Owner Occupied Rehabilitation | CHARLIE/ESTELLA R JONES | 2603 TULIP TREE CIRCLE | SEFFNER | 33584 | \$16,638.55 | |

| | | | | | | |
|--|---|-----------------------|-------|-------|-------------|--|
| Multi-Family New Construction/Rehabilitation | STANLEY (PARK SANDS TOWNHOMES) WEATHER | 742 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | ERICA (PARK SANDS TOWNHOMES) GRIFFIN | 738 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | BEVERLY (PARK SANDS TOWNHOMES) HILL | 744 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | MELODY (PARK SANDS TOWNHOMES) DAY | 746 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | AMBER (PARK SANDS TOWNHOMES) SMITH | 754 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | LATHERIA (PARK SANDS TOWNHOMES) GARRISON | 756 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | MARISOL (PARK SANDS TOWNHOMES) MARTINEZ | 708 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | EVELYNE (PARK SANDS TOWNHOMES) VERNA | 704 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | CIERA (PARK SANDS TOWNHOMES) PETTY | 714 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | TAKELIA (PARK SANDS TOWNHOMES) HOLMES | 728 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | LATOYA (PARK SANDS TOWNHOMES) EVERETT | 710 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | MICHELLE (PARK SANDS TOWNHOMES) BOLDWARE | 732 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | ANEWUAL (PARK SANDS TOWNHOMES) RICKS | 730 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | FELECIA (PARK SANDS TOWNHOMES) DEMERSON | 740 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |

| | | | | | | |
|--|---|-----------------------|-------|-------|-------------|--|
| Multi-Family New Construction/Rehabilitation | JESSICA (PARK SANDS TOWNHOMES) RODRIGUEZ | 736 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | GARY (PARK SANDS TOWNHOMES) ELTORA | 706 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | AMANDA (PARK SANDS TOWNHOMES) LOVELACE | 748 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | KEISHA (PARK SANDS TOWNHOMES) BARNES | 750 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | GEORGE (PARK SANDS TOWNHOMES) BROOKS | 702 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | MARCUS (PARK SANDS TOWNHOMES) BOLDON | 752 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | DEBORAH (PARK SANDS TOWNHOMES) MAENZA | 724 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | MAYRA (PARK SANDS TOWNHOMES) CARDOZA | 720 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | ANGELA (PARK SANDS TOWNHOMES) BAILEY | 722 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | EMERSON (PARK SANDS TOWNHOMES) BAPTISTE | 716 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | DARRELLE (PARK SANDS TOWNHOMES) RICHARDSON | 734 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | ROMESA (PARK SANDS TOWNHOMES) WILLIAMS | 726 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
| Multi-Family New Construction/Rehabilitation | PATRICIA (PARK SANDS TOWNHOMES) WILLIAMS | 712 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |

| | | | | | | |
|--|--|-----------------------|-------|-------|-------------|--|
| Multi-Family New Construction/Rehabilitation | LINDSEY (PARK SANDS TOWNHOMES) GRAHAM | 718 EAST 113TH AVENUE | TAMPA | 33612 | \$12,500.00 | |
|--|--|-----------------------|-------|-------|-------------|--|

Administration by Entity

| Name | Business Type | Strategy Covered | Responsibility | Amount |
|---|------------------|------------------|----------------|--------------|
| Hillsborough County Affordable Housing Services | Local Government | All | | \$149,722.61 |

Program Income

| Program Income Funds | |
|----------------------|---------------------|
| Loan Repayment: | \$608,562.41 |
| Refinance: | |
| Foreclosure: | |
| Sale of Property: | |
| Interest Earned: | \$345,682.31 |
| Total: | \$954,244.72 |

Number of Affordable Housing Applications

| Number of Affordable Housing Applications | |
|---|--|
| Submitted | |
| Approved | |
| Denied | |

Explanation of Recaptured funds

| Description | Amount |
|---------------|---------------|
| | |
| | |
| | |
| Total: | \$0.00 |

Rental Developments

| Development Name | Owner | Address | City | Zip Code | SHIP Amount | SHIP Units | Compliance Monitored By |
|----------------------|---|--------------------|-------|----------|--------------|------------|-------------------------|
| Park Sands Townhomes | East Tampa Businss and Civic Associatio n | 2814 N 22nd Street | Tampa | 33605 | \$350,000.00 | 28 | |

Single Family Area Purchase Price

The average area purchase price of single family units:

194,341.25

Or

Not Applicable

Form 5

Special Needs Breakdown

SHIP Expended and Encumbered for Special Needs Applicants

| Code(s) | Strategies | Expended Amount | Units | Encumbered Amount | Units |
|---------|---|-----------------|-------|-------------------|-------|
| 3 | Owner Occupied Rehabilitation | \$77,815.25 | 2 | | |
| 3 | Special Needs Owner Occupied Rehabilitation | \$358,000.70 | 8 | | |

Special Needs Category Breakdown by Strategy

| Strategies | Special Needs Category | Expended Amount | Units | Encumbered Amount | Units |
|---|--|-----------------|-------|-------------------|-------|
| (3) Owner Occupied Rehabilitation | Receiving Social Security Disability Insurance | \$30,544.40 | 1 | | |
| (3) Owner Occupied Rehabilitation | Survivor of Domestic Violence | \$47,270.85 | 1 | | |
| (3) Special Needs Owner Occupied Rehabilitation | Developmental Disabilities | \$52,647.60 | 1 | | |
| (3) Special Needs Owner Occupied Rehabilitation | Receiving Supplemental Security Income | \$239,329.04 | 5 | | |
| (3) Special Needs Owner Occupied Rehabilitation | Receiving Social Security Disability Insurance | \$34,293.33 | 1 | | |
| (3) Special Needs Owner Occupied Rehabilitation | Person with Disabling Condition (not DD) | \$31,730.73 | 1 | | |

Provide a description of efforts to reduce homelessness:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs Tampa Hillsborough Homeless Initiative (THHI), as the Collaborative Applicant and the Lead Agency for the Tampa/Hillsborough County Continuum of Care (CoC), has primary responsibility for assessing the needs and coordinating the community's response to homelessness. On-going street outreach efforts are conducted through the CoC Outreach Committee, led by Gracepoint Wellness and Airport Police, St. Vincent DePaul, Metropolitan Ministries BrigAIDe, Tampa Police Department Officers (TPD), Hillsborough County Sheriff's Office Deputies (HCSO), and various other community partners to include but not limited to THHI, Hillsborough County Homeless Services Department, Tampa Housing Authority, Catholic Charities, other nonprofits, and faith-based groups in the community which have enhanced efforts in assessing and securing temporary and permanent housing for homeless persons. Two Federally Qualified Health Centers and James A. Haley Veterans Hospital offer mobile medical services reaching low-income, homeless persons, and veterans lacking access to health care.

THHI launched the community's 560 in 560 Strategic Plan, which addresses the issues of unsheltered homelessness and some of the top causes leading to homelessness. The goal of the 560 In 560 Plan is to provide housing opportunities to 560 people in 560 days. This Plan assembles an array of resources that will rapidly house individuals and families from emergency shelters and move them towards self-sufficiency with minimal assistance. Hillsborough County has committed financial and existing resources to help implement this plan and THHI is leveraging the County's commitment to garner support from other local governments as well as private sector partners.

The Hot Spot Mobile Outreach (HSMO) Initiative of the plan is staffed with two service providers (St. Vincent de Paul

CARES and Gracepoint Wellness) and resources to work directly with persons on housing and supportive services. The HSMO Team will be in an identified encampment area for up to 30 consecutive days. THHI is partnering with the State Attorney's Office to hold Expungement Clinics which will improve access to housing and employment opportunities. Also, THHI is partnering with Better Together, Grace Family Church, and other community partners to plan the Second Chance/Re-Entry Job Fair which will target persons on the streets and in shelters.

As part of a multisector collaborative effort to address this issue, a group of leaders was assembled across several sectors to assess, discuss, and implement potential solutions and programs. This group has enacted several changes at the Trinity Cafe Site on Nebraska. Feeding Tampa Bay has enlisted the University of South Florida for a comprehensive study and is awaiting these results which should be available soon. The data collected will help regarding future interventions in the area. The County provides funding to Metropolitan Ministries BrigAIDe which is an outreach team that travels to locations throughout the County to provide outreach efforts to help persons at risk or experiencing homelessness.

The CoC Outreach Committee focused on the community's larger encampment area(s) at least once a month. They engaged with persons living on the streets, assessed their vulnerability using the VI-SPDAT, addressed their immediate and basic needs, and facilitated their transition from the streets into temporary/bridge and permanent housing as quickly as possible. The VI-SPDAT is a tool to match persons to the most appropriate housing based on the vulnerability of the person. The CoC Outreach Committee also conducts a large community resource event once a quarter to provide people experiencing homelessness access to an array of services and resources.

Addressing the emergency shelter and transitional housing needs of homeless persons
The number of emergency shelter/interim housing beds has increased while the number of transitional beds decreased as more rapid re-housing efforts were implemented. Utilizing ESG funding, Hillsborough County through THHI, contracted with the following agencies for Rapid Re-housing and Stabilization:

ACTS assisted 29 homeless households with rapid rehousing and case management with a focus on rapid exit from shelter.

DACCO assisted 68 homeless households with rapid rehousing and case management with a focus on rapid exit from shelter; also assisted 376 household through shelter operations.

Dawning Family Services assisted 113 homeless households with housing through shelter operations.

EPIC assisted 20 homeless households with rapid rehousing and case management.

Metropolitan Ministries' assisted 172 homeless households through rapid rehousing and case management (35% or 60 of the households will include those listed as unaccompanied youth).

The partnerships with ACTS, DACCO, Dawning Family Services, EPIC, and Metropolitan Ministries provided 150 households with permanent housing that included short-term rental and financial assistance.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Prevention through improved discharge planning is one of the priorities in the community strategy for ending homelessness. Agencies include:

Foster Care: The Department of Children and Family Services and its community-based providers operate a system of independent living transition services to older children and young adults who exit foster care at age 18, to transition to self-sufficiency. Services include aftercare support services, Road to Independence Scholarship Program, and transitional support services. Eckerd is the community-based care organization (CBC) in the Tampa/Hillsborough County CoC responsible for providing directly or contracting with a qualified organization for the development and implementation of the Independent Living Services Transitional Plan for each child aging out of foster care. This plan is designed to assist the young adult in accessing education, employment and housing to prevent homelessness. The plan also addresses physical health, mental health and other needs. This program has been successful in arranging for lower rents with landlords providing market rate units, arranging for youth to share accommodations, and finding campus housing at Hillsborough Community College and the University of South

Florida.

Health Care: Many homeless persons are covered by the local county health care plans or Medicaid which includes primary care, hospitalization, skilled nursing facilities and rehab. Facilitating discharge or transfer, the hospital assesses the patient's needs, and links them to appropriate aftercare to ensure continuity of care. In the last year, a respite care center targeting veterans was operationalized. Persons are assisted in transitioning to permanent housing or other long-term care program based on their individual needs.

Mental Health: The State requires discharge planning for all persons leaving mental health institutions. Persons released from state hospital have adequate discharge plans. The State only encourages local facilities to develop discharge plans that prevent persons from becoming homeless upon discharge. A Collaborative Agreement exists with 4 of the major local behavioral health care providers for discharge planning. The plan is for ongoing dialogue and monitoring through CoC meetings, use of the HMIS, cross

Interim Year Data

Interim Year Data

| Interim Year 1 | | |
|---|----------------|---------|
| State Annual Distribution | \$1,773,359.00 | |
| Program Income | \$1,692,741.94 | |
| Program Funds Expended | \$1,000,000.00 | |
| Program Funds Encumbered | \$2,704,127.94 | |
| Total Administration Funds Expended | \$231,635.07 | |
| Total Administration Funds Encumbered | \$30,337.92 | |
| Homeownership Counseling | | |
| Disaster Funds | | |
| 65% Homeownership Requirement | \$2,494,995.94 | 140.69% |
| 75% Construction / Rehabilitation | \$2,724,127.94 | 153.61% |
| 30% Very & Extremely Low Income Requirement | \$80,000.00 | 2.31% |
| 30% Low Income Requirement | \$440,000.00 | 12.69% |
| 20% Special Needs Requirement | | 0.00% |
| Carry Forward to Next Year | | |

| Interim Year 2 | |
|---------------------------|--|
| State Annual Distribution | |
| Program Funds Expended | |
| Program Funds Encumbered | |

LG Submitted Comments: